



Zanetti Monday Missive 2024.01.15

An Inflection Point

Happy Monday Everyone!

This week Greg continues last week's theme looking forward into 2024 - this week, he discusses "Domestic Political Conflict." Walt discusses what Ray Dalio calls "an inflection point" for the United States - Also, the "dirty word" of ESG!

Greg's video: <https://youtu.be/OKk6830UixQ>

Walt's video: <https://youtu.be/OOuMSoSs81s>

Your I-Never-Understood-Why-Exxon-Made-The-ESG-List-But-Tesla-Didn't Financial Advisor,

Walt

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